

# Mississippi Fiduciary Schedule K-1 2023

Tax Year Beginning \_\_\_\_\_  
mm dd yyyy

Tax Year Ending \_\_\_\_\_  
mm dd yyyy

Resident Beneficiary     Non-Resident Beneficiary

Final K-1     Amended K-1

PART I: INFORMATION ABOUT THE ESTATE OR TRUST	PART III: BENEFICIARY'S SHARE OF CURRENT YEAR INCOME, DEDUCTIONS, CREDITS AND OTHER ITEMS			
<b>A</b> Estate's or trust's FEIN	<b>1</b>	Interest income	<b>7</b>	Net rental real estate income
	<b>2a</b>	Ordinary dividends	<b>8</b>	Other rental income
<b>B</b> Estate's or trust's name	<b>2b</b>	Qualified dividends	<b>9</b>	Directly apportioned deductions
	<b>3</b>	Net short-term capital gain		
<b>C</b> Fiduciary's name, address, city, state and zip code	<b>4a</b>	Net long-term capital gain		
	<b>4b</b>	28% rate gain		
	<b>4c</b>	Unrecaptured section 1250 gain	<b>10</b>	Final year deductions
PART II: INFORMATION ABOUT THE BENEFICIARY				
<b>D</b> Beneficiary's SSN / FEIN	<b>5</b>	Other portfolio and nonbusiness income		
<b>E</b> Beneficiary's name, address, city, state and zip code	<b>6</b>	Ordinary business income		
	PART IV: MISSISSIPPI TAX CREDITS (Enter credit code and name from Form 80-401)			
	Credit Code	Credit Name	Amount	
<b>F</b> Estimated tax payments and/or amount paid with extension	_____	_____	_____	.00
	_____	_____	_____	.00
<b>G</b> Beneficiary's percentage of interest in the entity _____ . _____ %	_____	_____	_____	.00
<b>H</b> <input type="checkbox"/> Domestic beneficiary <input type="checkbox"/> Foreign beneficiary	_____	_____	_____	.00
PART V: PARTNER'S PASS-THROUGH ENTITY TAX CREDIT				
<p><b>NOTE: Mississippi law conforms to the Internal Revenue Code with respect to passive activity and rental real estate activity limitations. The amounts shown above reflect Mississippi income or loss and related expenses.</b></p> <p>Enter the amount of electing pass-through entity credit being passed to the beneficiary on the beneficiary's share of income.</p> <p style="margin-left: 20px;">\$ _____</p>				